

SNC-Lavalin Group Inc. Financial Highlights (unaudited)

(in thousands of Canadian dollars, unless otherwise indicated)	Second Quarter		Six months ended June 30	
	2011	2010	2011	2010
Revenues by activity				
Services	\$ 564,388	\$ 501,556	\$ 1,044,541	\$ 958,812
Packages	692,056	471,645	1,324,124	855,726
Operations and Maintenance	281,688	255,727	708,455	638,799
Infrastructure Concession Investments (ICI)	128,713	127,793	230,484	214,709
	<u>\$ 1,666,845</u>	<u>\$ 1,356,721</u>	<u>\$ 3,307,604</u>	<u>\$ 2,668,046</u>
Net income excluding ICI	<u>\$ 58,994</u>	<u>\$ 74,796</u>	<u>\$ 108,495</u>	<u>\$ 139,416</u>
SNC-Lavalin's net income from ICI	41,745	44,352	66,124	63,863
Net income attributable to SNC-Lavalin shareholders	<u>100,739</u>	<u>119,148</u>	<u>174,619</u>	<u>203,279</u>
Net income attributable to non-controlling interests	2,649	3,746	5,395	6,348
Net income	<u>\$ 103,388</u>	<u>\$ 122,894</u>	<u>\$ 180,014</u>	<u>\$ 209,627</u>
Diluted earnings per share (\$)	<u>\$ 0.66</u>	<u>\$ 0.78</u>	<u>\$ 1.15</u>	<u>\$ 1.34</u>
Shares outstanding (in thousands)				
Weighted average number of outstanding shares - Basic	<u>150,824</u>	<u>150,932</u>	<u>150,888</u>	<u>150,962</u>
Weighted average number of outstanding shares - Diluted	<u>151,956</u>	<u>152,000</u>	<u>152,148</u>	<u>152,202</u>
Return on average shareholders' equity (ROASE) ⁽¹⁾			<u>25.1%</u>	<u>27.9%</u>
Revenue backlog by activity			As at June 30 2011	As at December 31 2010
Services			\$ 1,679,900	\$ 1,410,700
Packages			5,319,400	5,556,000
Operations and Maintenance			2,343,500	2,732,800
			<u>\$ 9,342,800</u>	<u>\$ 9,699,500</u>

(1) Corresponds to the trailing 12-month net income attributable to SNC-Lavalin shareholders, divided by a trailing 13-month average equity attributable to SNC-Lavalin shareholders, excluding "other components of equity".