

SNC-Lavalin Group Inc. Financial Highlights (unaudited)

(in thousands of Canadian dollars, unless otherwise indicated)	Second Quarter		Six months ended June 30	
	2013	2012	2013	2012
Revenues by activity				
Services	\$ 723,090	\$ 787,011	\$ 1 373 761	\$ 1 456 065
Packages	736 935	701 158	1 460 357	1 320 108
Operations and Maintenance	298 361	293 229	681 236	676 590
Infrastructure Concession Investments (ICI)	184 980	124 887	328 268	241 405
	<u>\$ 1,943,366</u>	<u>\$ 1,906,285</u>	<u>\$ 3,843,622</u>	<u>\$ 3,694,168</u>
Net income (loss) excluding ICI ⁽¹⁾	\$ (104,679)	\$ 1,186	\$ (86,094)	\$ 42,401
SNC-Lavalin's net income from ICI	67 004	30 511	102 042	55 628
Net income (loss) attributable to SNC-Lavalin shareholders ⁽¹⁾	<u>(37 675)</u>	<u>31 697</u>	<u>15 948</u>	<u>98 029</u>
Net income attributable to non-controlling interests	193	200	270	417
Net income (loss) ⁽¹⁾	<u>\$ (37,482)</u>	<u>\$ 31,897</u>	<u>\$ 16,218</u>	<u>\$ 98,446</u>
Diluted earnings (loss) per share (\$) ⁽¹⁾	<u>\$ (0,25)</u>	<u>\$ 0,21</u>	<u>\$ 0,11</u>	<u>\$ 0,65</u>
Shares outstanding (in thousands)				
Weighted average number of outstanding shares - Basic	<u>151,446</u>	<u>151,039</u>	<u>151,339</u>	<u>151,075</u>
Weighted average number of outstanding shares - Diluted	<u>151,446</u>	<u>151,198</u>	<u>151,657</u>	<u>151,414</u>
Revenue backlog by activity			As at June 30 2013	As at December 31 2012
Services			\$ 1 848 600	\$ 2 151 300
Packages			5,553,400	5,747,700
Operations and Maintenance			2,250,400	2,234,400
			<u>\$ 9,652,400</u>	<u>\$ 10,133,400</u>

⁽¹⁾ Effective January 1, 2013, the Company has adopted the IAS 19 amendments with respect to employee benefits. Accordingly, comparative figures were adjusted to conform to these amendments. See Note 2B to the Company's unaudited interim condensed consolidated financial statements for more details.