

All amounts are in thousands of Canadian dollars, except where otherwise indicated, and are based on the audited annual consolidated financial statements of SNC-Lavalin Group Inc. prepared in accordance with International Financial Reporting Standards.

Supplementary Financial Information

SNC-Lavalin Group Inc.

INTERIM CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION (UNAUDITED)

(IN THOUSANDS OF CANADIAN DOLLARS)

| | December 31 2018 | December 31 2017 |
|---|----------------------|----------------------|
| ASSETS | | |
| Current assets | | |
| Cash and cash equivalents | \$ 634,084 | \$ 706,531 |
| Restricted cash | 12,722 | 20,932 |
| Trade receivables | 1,503,824 | 1,445,859 |
| Contract assets | 1,751,068 | – |
| Contracts in progress | – | 1,329,861 |
| Inventories | 104,205 | 110,237 |
| Other current financial assets | 247,291 | 442,500 |
| Other current non-financial assets | 404,819 | 450,877 |
| Assets of disposal group classified as held for sale and assets held for sale | – | 107,994 |
| Total current assets | 4,658,013 | 4,614,791 |
| Property and equipment | 482,619 | 414,138 |
| Capital investments accounted for by the equity method | 357,249 | 296,664 |
| Capital investments accounted for by the cost method | 10,663 | 55,614 |
| Goodwill | 5,369,723 | 6,323,440 |
| Intangible assets related to business combinations | 920,586 | 1,089,837 |
| Deferred income tax asset | 652,155 | 545,551 |
| Non-current portion of receivables under service concession arrangements | 327,299 | 273,340 |
| Other non-current financial assets | 30,023 | 44,321 |
| Other non-current non-financial assets | 131,362 | 104,810 |
| Total assets | \$ 12,939,692 | \$ 13,762,506 |
| LIABILITIES AND EQUITY | | |
| Current liabilities | | |
| Trade payables | \$ 2,352,944 | \$ 2,176,947 |
| Contract liabilities | 972,959 | – |
| Downpayments on contracts | – | 149,388 |
| Deferred revenues | – | 758,392 |
| Other current financial liabilities | 298,701 | 264,724 |
| Other current non-financial liabilities | 424,861 | 584,102 |
| Current portion of provisions | 381,848 | 174,534 |
| Short-term debt and current portion of long-term debt: | | |
| Recourse | 1,116,587 | 318,757 |
| Non-recourse | 60,168 | 15,566 |
| Liabilities of disposal group classified as held for sale | – | 60,440 |
| Total current liabilities | 5,608,068 | 4,502,850 |
| Long-term debt: | | |
| Recourse | 1,171,433 | 1,026,782 |
| Limited recourse | 980,303 | 1,475,177 |
| Non-recourse | 339,537 | 297,398 |
| Other non-current financial liabilities | 53,505 | 15,425 |
| Non-current portion of provisions | 706,386 | 791,060 |
| Other non-current non-financial liabilities | 61,508 | 53,367 |
| Deferred income tax liability | 363,087 | 377,225 |
| Total liabilities | 9,283,827 | 8,539,284 |
| Equity | | |
| Share capital | 1,805,080 | 1,801,733 |
| Retained earnings | 1,346,624 | 3,145,424 |
| Other components of equity | 499,199 | 277,974 |
| Equity attributable to SNC-Lavalin shareholders | 3,650,903 | 5,225,131 |
| Non-controlling interests | 4,962 | (1,909) |
| Total equity | 3,655,865 | 5,223,222 |
| Total liabilities and equity | \$ 12,939,692 | \$ 13,762,506 |

Supplementary Financial Information (continued)

SNC-Lavalin Group Inc.

INTERIM CONDENSED CONSOLIDATED INCOME STATEMENTS

(UNAUDITED)

(IN THOUSANDS OF CANADIAN DOLLARS, EXCEPT
EARNINGS PER SHARE AND NUMBER OF SHARES)

| | FOURTH QUARTERS | | YEARS ENDED DECEMBER 31 | |
|--|-----------------------|---------------------|-------------------------|---------------------|
| | 2018 | 2017 ⁽¹⁾ | 2018 | 2017 ⁽¹⁾ |
| Revenues from: | | | | |
| E&C | \$ 2,485,413 | \$ 2,867,747 | \$ 9,819,349 | \$ 9,096,715 |
| Capital investments accounted for by the consolidation or cost methods | 23,353 | 10,599 | 60,570 | 53,184 |
| Capital investments accounted for by the equity method | 53,737 | 39,490 | 204,087 | 184,819 |
| | 2,562,503 | 2,917,836 | 10,084,006 | 9,334,718 |
| Direct cost of activities | 2,701,825 | 2,629,544 | 9,521,611 | 8,468,341 |
| Total segment EBIT ⁽²⁾ | (139,322) | 288,292 | 562,395 | 866,377 |
| Corporate selling, general and administrative expenses | 68,599 | 30,021 | 121,294 | 130,606 |
| Impairment loss arising from expected credit losses | 38 | — | 1,349 | — |
| Loss (gain) arising on financial assets (liabilities) at fair value through profit or loss | 3,003 | (307) | 7,427 | 1,017 |
| Net 2012 class action lawsuits settlement expense and related legal costs | 1,443 | — | 89,443 | — |
| Restructuring costs | 64,058 | (429) | 68,591 | 26,363 |
| Acquisition-related costs and integration costs | 20,811 | 25,381 | 54,878 | 124,300 |
| Amortization of intangible assets related to business combinations | 51,567 | 73,825 | 206,471 | 138,892 |
| Gain on disposal/partial disposals of Capital investments | (4,838) | — | (67,552) | (42,078) |
| Loss (gain) from disposals of E&C businesses | 239 | 7 | 474 | (999) |
| Gain on disposal of the head office building | — | — | — | (115,101) |
| Impairment of goodwill | 1,240,415 | — | 1,240,415 | — |
| EBIT ⁽²⁾ | (1,584,657) | 159,794 | (1,160,395) | 603,377 |
| Financial expenses | 47,361 | 46,989 | 179,528 | 123,094 |
| Financial income and net foreign exchange losses (gains) | (3,062) | 3,396 | (12,083) | (5,250) |
| Earnings before income taxes | (1,628,956) | 109,409 | (1,327,840) | 485,533 |
| Income taxes | (30,191) | 56,941 | (11,545) | 102,382 |
| Net income for the period | \$ (1,598,765) | \$ 52,468 | \$ (1,316,295) | \$ 383,151 |
| Net income (loss) attributable to: | | | | |
| SNC-Lavalin shareholders | \$ (1,598,724) | \$ 52,356 | \$ (1,316,898) | \$ 382,035 |
| Non-controlling interests | (41) | 112 | 603 | 1,116 |
| Net income for the period | \$ (1,598,765) | \$ 52,468 | \$ (1,316,295) | \$ 383,151 |
| Earnings per share (in \$) | | | | |
| Basic | \$ (9.11) | \$ 0.30 | \$ (7.50) | \$ 2.35 |
| Diluted | \$ (9.11) | \$ 0.30 | \$ (7.50) | \$ 2.34 |
| Weighted average number of outstanding shares (in thousands) | | | | |
| Basic | 175,554 | 175,476 | 175,541 | 162,910 |
| Diluted | 175,554 | 175,571 | 175,541 | 163,029 |

⁽¹⁾ Comparative figures have been revised

⁽²⁾ Earnings before interest and income taxes ("EBIT")

Supplementary Financial Information (continued)

SNC-Lavalin Group Inc.

INTERIM CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

(UNAUDITED)

| (IN THOUSANDS OF CANADIAN DOLLARS) | FOURTH QUARTERS | | YEARS ENDED DECEMBER 31 | |
|---|-------------------|-------------------|-------------------------|-------------------|
| | 2018 | 2017 | 2018 | 2017 |
| Operating activities | | | | |
| Net income (loss) for the period | \$ (1,598,765) | \$ 52,468 | \$ (1,316,295) | \$ 383,151 |
| Income taxes paid | (21,181) | (10,637) | (15,164) | (23,874) |
| Interest paid from E&C | (36,606) | (38,019) | (171,336) | (115,364) |
| Interest paid from Capital investments | (7,312) | (4) | (14,817) | (21,626) |
| Other reconciling items | 1,429,019 | 154,592 | 1,719,817 | 182,950 |
| | (234,845) | 158,400 | 202,205 | 405,237 |
| Net change in non-cash working capital items | 122,631 | 217,795 | (505,734) | (641,093) |
| Net cash generated from (used for) operating activities | (112,214) | 376,195 | (303,529) | (235,856) |
| Investing activities | | | | |
| Acquisition of property and equipment | (48,216) | (35,625) | (152,945) | (124,816) |
| Proceeds from disposal of the head office building | – | – | – | 173,288 |
| Costs associated to a foreign exchange option | – | – | – | (54,134) |
| Recovery associated to a foreign exchange option | – | – | – | 5,407 |
| Net cash inflow (outflow) on acquisition of businesses | 11,152 | (57,308) | 19,466 | (3,176,722) |
| Change in restricted cash position | 9,604 | 336 | 8,535 | 31,385 |
| Increase in receivables under service concession arrangements | (31,610) | (57,630) | (130,460) | (214,380) |
| Recovery of receivables under service concession arrangements | 16,169 | 22,081 | 69,825 | 109,852 |
| Decrease in short-term and long-term investments | – | 41,484 | 1,707 | 79,294 |
| Net cash inflow on disposal/partial disposal of a Capital investment accounted for by the equity method | – | – | 92,214 | 23,270 |
| Net cash inflow on disposal of a Capital investment accounted for by the consolidation method | – | (21,944) | – | 67,948 |
| Net cash inflow on disposal of a Capital investment accounted for by the cost method | 51,336 | – | 51,336 | – |
| Other | (330) | 5,435 | (5,055) | 15,857 |
| Net cash generated from (used for) investing activities | 8,105 | (103,171) | (45,377) | (3,063,751) |
| Financing activities | | | | |
| Increase in debt | 445,990 | 1,028,733 | 2,704,293 | 4,187,902 |
| Repayment of debt and payment for debt issue costs | (409,824) | (1,219,544) | (2,248,558) | (2,231,462) |
| Proceeds from exercise of stock options | – | 1,085 | 2,701 | 9,727 |
| Dividends paid to SNC-Lavalin shareholders | (50,384) | (47,905) | (201,521) | (177,948) |
| Dividends paid by subsidiaries to non-controlling interests | – | (854) | – | (854) |
| Proceeds from shares issued in exchange of subscription receipts | – | – | – | 1,220,790 |
| Amount paid for acquisition of non-controlling interest | – | – | – | (59,499) |
| Other | 8,526 | (7,244) | 12,800 | 4,757 |
| Net cash generated from (used for) financing activities | (5,692) | (245,729) | 269,715 | 2,953,413 |
| Increase (decrease) from exchange differences on translating cash and cash equivalents | 7,970 | 557 | 6,705 | (2,720) |
| Net increase (decrease) in cash and cash equivalents | (101,831) | 27,852 | (72,486) | (348,914) |
| Cash and cash equivalents at beginning of period | 735,915 | 678,718 | 706,570 | 1,055,484 |
| Cash and cash equivalents at end of period | \$ 634,084 | \$ 706,570 | \$ 634,084 | \$ 706,570 |
| Presented on the statement of financial position as follows: | | | | |
| Cash and cash equivalents | \$ 634,084 | \$ 706,531 | \$ 634,084 | \$ 706,531 |
| Assets of disposal group classified as held for sale and assets held for sale | – | 39 | – | 39 |
| | \$ 634,084 | \$ 706,570 | \$ 634,084 | \$ 706,570 |

Supplementary Financial Information (continued)

SEGMENT DISCLOSURES (UNAUDITED)

| THREE MONTHS ENDED DECEMBER 31 | | | | 2018 | | | | 2017 ⁽¹⁾ | | | |
|--|-----------------------|--------------------|-----------------------|-----------------------|---------------------|------------------|------------------|---------------------|----------------|--|--|
| | | SEGMENT EBIT | | | | SEGMENT EBIT | | | | | |
| | REVENUES | E&C | CAPITAL | TOTAL | REVENUES | E&C | CAPITAL | TOTAL | | | |
| Mining & Metallurgy | \$ 42,381 | \$ (349,310) | \$ — | \$ (349,310) | \$ 129,609 | \$ 3,467 | \$ — | \$ 3,467 | | | |
| Oil & Gas | 563,095 | (23,154) | — | (23,154) | 912,922 | 98,441 | — | 98,441 | | | |
| Nuclear | 251,726 | 39,154 | — | 39,154 | 236,723 | 30,766 | — | 30,766 | | | |
| Clean Power | 135,184 | 947 | — | 947 | 94,258 | 5,357 | — | 5,357 | | | |
| Thermal Power | 2,669 | (1,207) | — | (1,207) | 63,981 | (42,404) | — | (42,404) | | | |
| Infrastructure | 655,006 | 40,058 | — | 40,058 | 536,511 | 32,024 | — | 32,024 | | | |
| EDPM | 835,352 | 93,233 | — | 93,233 | 893,743 | 118,775 | — | 118,775 | | | |
| Total E&C segments | 2,485,413 | (200,279) | — | (200,279) | 2,867,747 | 246,426 | — | 246,426 | | | |
| Capital | 77,090 | — | 62,618 | 62,618 | 50,089 | — | 41,754 | 41,754 | | | |
| | \$ 2,562,503 | | | (137,661) | \$ 2,917,836 | | | | 288,180 | | |
| Reversal of non-controlling interests before income taxes included above | | (1,661) | — | (1,661) | | 112 | — | | 112 | | |
| Total segment EBIT | | (201,940) | 62,618 | (139,322) | | 246,538 | 41,754 | | 288,292 | | |
| Corporate selling, general and administrative expenses | | (61,007) | (7,592) | (68,599) | | (25,206) | (4,815) | | (30,021) | | |
| Impairment loss arising from expected credit losses | | (38) | — | (38) | | — | — | | — | | |
| Gain (loss) arising on financial assets (liabilities) at fair value through profit or loss | | (2,999) | (4) | (3,003) | | 307 | — | | 307 | | |
| Net 2012 class action lawsuits settlement expense and related legal costs | | (1,443) | — | (1,443) | | — | — | | — | | |
| Restructuring costs | | (63,779) | (279) | (64,058) | | 429 | — | | 429 | | |
| Acquisition-related costs and integration costs | | (20,811) | — | (20,811) | | (25,381) | — | | (25,381) | | |
| Amortization of intangible assets related to business combinations | | (51,567) | — | (51,567) | | (73,825) | — | | (73,825) | | |
| Gain on disposal/partial disposal of a Capital investment | | — | 4,838 | 4,838 | | — | — | | — | | |
| Gain from disposals of E&C businesses | | (239) | — | (239) | | (7) | — | | (7) | | |
| Impairment of goodwill | | (1,240,415) | — | (1,240,415) | | — | — | | — | | |
| EBIT | | (1,644,238) | 59,581 | (1,584,657) | | 122,855 | 36,939 | | 159,794 | | |
| Net financial expenses | | 40,036 | 4,263 | 44,299 | | 49,035 | 1,350 | | 50,385 | | |
| Earnings (loss) before income taxes | | (1,684,274) | 55,318 | (1,628,956) | | 73,820 | 35,589 | | 109,409 | | |
| Income taxes | | (29,930) | (261) | (30,191) | | 59,430 | (2,489) | | 56,941 | | |
| Net income (loss) for the period | \$ (1,654,344) | \$ 55,579 | \$ (1,598,765) | | \$ 14,390 | \$ 38,078 | \$ 52,468 | | | | |
| Net income (loss) attributable to: | | | | | | | | | | | |
| SNC-Lavalin shareholders | | | | \$ (1,598,724) | | | | \$ 52,356 | | | |
| Non-controlling interests | | | | (41) | | | | 112 | | | |
| Net income (loss) for the period | | | | \$ (1,598,765) | | | | \$ 52,468 | | | |

⁽¹⁾ Comparative figures have been revised to reflect a change made to the measure of profit or loss for the Company's reportable segments and a change in presentation.

Supplementary Financial Information (continued)

SEGMENT DISCLOSURES (CONTINUED) (UNAUDITED)

| | 2018 | | | | 2017 ⁽¹⁾ | | | |
|---|-----------------------|--------------------|-----------------------|-----------------------|---------------------|-------------------|-------------------|-------------------|
| | REVENUES | SEGMENT EBIT | | | REVENUES | SEGMENT EBIT | | |
| | | E&C | CAPITAL | TOTAL | | E&C | CAPITAL | TOTAL |
| Mining & Metallurgy | \$ 475,393 | \$ (345,640) | \$ — | \$ (345,640) | \$ 432,804 | \$ 15,929 | \$ — | \$ 15,929 |
| Oil & Gas | 2,525,971 | 96,737 | — | 96,737 | 3,449,135 | 235,571 | — | 235,571 |
| Nuclear | 932,616 | 146,201 | — | 146,201 | 765,443 | 136,209 | — | 136,209 |
| Clean Power | 377,178 | 17,204 | — | 17,204 | 456,734 | 58,234 | — | 58,234 |
| Thermal Power | 66,380 | (29,481) | — | (29,481) | 332,024 | (106,986) | — | (106,986) |
| Infrastructure | 2,226,821 | 107,227 | — | 107,227 | 1,968,667 | 128,564 | — | 128,564 |
| EDPM | 3,214,990 | 345,407 | — | 345,407 | 1,691,908 | 184,868 | — | 184,868 |
| Total E&C segments | 9,819,349 | 337,655 | — | 337,655 | 9,096,715 | 652,389 | — | 652,389 |
| Capital | 264,657 | — | 225,024 | 225,024 | 238,003 | — | 212,872 | 212,872 |
| | \$ 10,084,006 | | | 562,679 | \$ 9,334,718 | | | 865,261 |
| Reversal of non-controlling interests before income taxes included above | | (284) | — | (284) | | 1,116 | — | 1,116 |
| Total segment EBIT | | 337,371 | 225,024 | 562,395 | | 653,505 | 212,872 | 866,377 |
| Corporate selling, general and administrative expenses | | (93,588) | (27,706) | (121,294) | | (105,206) | (25,400) | (130,606) |
| Impairment loss arising from expected credit losses | | (1,349) | — | (1,349) | | — | — | — |
| Loss arising on financial assets (liabilities) at fair value through profit or loss | | (6,938) | (489) | (7,427) | | (1,017) | — | (1,017) |
| Net 2012 class action lawsuits settlement expense and related legal costs | | (89,443) | — | (89,443) | | — | — | — |
| Restructuring costs | | (68,312) | (279) | (68,591) | | (26,363) | — | (26,363) |
| Acquisition-related costs and integration costs | | (54,878) | — | (54,878) | | (124,300) | — | (124,300) |
| Amortization of intangible assets related to business combinations | | (206,471) | — | (206,471) | | (138,892) | — | (138,892) |
| Gain on disposals/partial disposal of Capital investments | | — | 67,552 | 67,552 | | — | 42,078 | 42,078 |
| Gain (loss) from disposals of E&C businesses | | (474) | — | (474) | | 999 | — | 999 |
| Gain on disposal of the head office building | | — | — | — | | 115,101 | — | 115,101 |
| Impairment of goodwill | | (1,240,415) | — | (1,240,415) | | — | — | — |
| EBIT | | (1,424,497) | 264,102 | (1,160,395) | | 373,827 | 229,550 | 603,377 |
| Net financial expenses | | 155,986 | 11,459 | 167,445 | | 107,830 | 10,014 | 117,844 |
| Earnings (loss) before income taxes | | (1,580,483) | 252,643 | (1,327,840) | | 265,997 | 219,536 | 485,533 |
| Income taxes | | (18,100) | 6,555 | (11,545) | | 88,886 | 13,496 | 102,382 |
| Net income (loss) for the period | \$ (1,562,383) | \$ 246,088 | \$ (1,316,295) | | \$ 177,111 | \$ 206,040 | \$ 383,151 | |
| Net income (loss) attributable to: | | | | | | | | |
| SNC-Lavalin shareholders | | | | \$ (1,316,898) | | | | \$ 382,035 |
| Non-controlling interests | | | | 603 | | | | 1,116 |
| Net income (loss) for the period | | | | \$ (1,316,295) | | | | \$ 383,151 |

⁽¹⁾ Comparative figures have been revised to reflect a change made to the measure of profit or loss for the Company's reportable segments and a change in presentation.

Supplementary Financial Information (continued)

SEGMENT DISCLOSURES (CONTINUED) (UNAUDITED)

SNC-Lavalin Group Inc. (the “Company” or “SNC-Lavalin”) also discloses in the table below supplementary information such as its net income (loss) from E&C, its dividends from 407 International Inc. (“Highway 407 ETR”), and its net income from other Capital investments, as this information may be useful in assessing the Company’s value.

It should be noted that supplementary information provided in the following table does not reflect information related to the Company’s segments, but is rather an allocation of net income attributable to SNC-Lavalin shareholders between various components.

| | THREE MONTHS ENDED DECEMBER 31 | | YEARS ENDED DECEMBER 31 | |
|---|--------------------------------|------------------|-------------------------|-------------------|
| | 2018 | 2017 | 2018 | 2017 |
| Supplementary information: | | | | |
| Net gain (loss) from disposals of E&C businesses | \$ (239) | \$ (7) | \$ (474) | \$ 850 |
| Net gain on disposal of the head office building | – | – | – | 101,531 |
| Net 2012 class action lawsuits settlement expense and related legal costs, after income taxes | (1,236) | – | (65,740) | – |
| Impairment of goodwill | (1,240,415) | – | (1,240,415) | – |
| Excluding the items listed above | (412,413) | 14,284 | (256,357) | 73,614 |
| Net income (loss) attributable to SNC-Lavalin shareholders from E&C | (1,654,303) | 14,277 | (1,562,986) | 175,995 |
| Net gain on disposals/partial disposal of Capital investments | 1,420 | 3,135 | 59,823 | 35,007 |
| Highway 407 ETR dividends | 39,210 | 36,047 | 154,324 | 141,718 |
| Excluding the items listed above | 14,949 | (1,103) | 31,941 | 29,315 |
| Net income attributable to SNC-Lavalin shareholders from Capital | 55,579 | 38,079 | 246,088 | 206,040 |
| Net income (loss) attributable to SNC-Lavalin shareholders for the period | \$ (1,598,724) | \$ 52,356 | \$ (1,316,898) | \$ 382,035 |

Supplementary Financial Information (continued)

STATEMENTS OF CASH FLOWS (UNAUDITED)

A) OTHER RECONCILING ITEMS

The following table presents the items to reconcile net income to cash flows from operating activities presented in the statements of cash flows:

| | FOURTH QUARTERS | | YEARS ENDED DECEMBER 31 | |
|--|---------------------|-------------------|-------------------------|-------------------|
| | 2018 | 2017 | 2018 | 2017 |
| Depreciation of property and equipment and amortization of other non-current assets | \$ 87,621 | \$ 99,123 | \$ 324,569 | \$ 215,557 |
| Income taxes recognized in net income | (30,191) | 56,941 | (11,545) | 102,382 |
| Net financial expenses recognized in net income | 44,299 | 50,385 | 167,445 | 117,844 |
| Share-based expense | 20,500 | 9,787 | 45,586 | 42,069 |
| Income from Capital investments accounted for by the equity method | (53,737) | (39,490) | (204,087) | (184,819) |
| Dividends and distributions received from Capital investments accounted for by the equity method | 50,411 | 44,787 | 170,540 | 156,876 |
| Net change in provisions related to forecasted losses on certain contracts | 64,742 | (9,966) | 23,826 | (51,640) |
| Gain on disposal/partial disposals of Capital investments | (4,838) | — | (67,552) | (42,078) |
| Remeasurement of a foreign exchange option | — | — | — | 48,727 |
| Restructuring costs recognized in net income | 64,058 | (429) | 68,591 | 26,363 |
| Restructuring costs paid | (3,387) | (11,222) | (22,045) | (85,893) |
| Loss (gain) from disposals of E&C businesses | 239 | 7 | 474 | (999) |
| Gain on disposal of the head office building | — | — | — | (115,101) |
| Net 2012 class action lawsuits settlement and related legal costs | (86,800) | — | — | — |
| Impairment of goodwill | 1,240,415 | — | 1,240,415 | — |
| Other | 35,687 | (45,331) | (16,400) | (46,338) |
| Other reconciling items | \$ 1,429,019 | \$ 154,592 | \$ 1,719,817 | \$ 182,950 |

B) NET CHANGE IN NON-CASH WORKING CAPITAL ITEMS

The following table presents the items included in the net change in non-cash working capital related to operating activities presented in the statements of cash flows:

| | FOURTH QUARTERS | | YEARS ENDED DECEMBER 31 | |
|--|-------------------|-------------------|-------------------------|---------------------|
| | 2018 | 2017 | 2018 | 2017 |
| Decrease (increase) in trade receivables | \$ (27,405) | \$ 34,726 | \$ 51,957 | \$ (30,035) |
| Decrease (increase) in contract assets | 146,635 | — | (453,412) | — |
| Decrease in contracts in progress | — | 341,243 | — | 125,217 |
| Decrease in inventories | 297 | 11,248 | 11,956 | 11,571 |
| Decrease (increase) in other current financial assets | (27,016) | 3,367 | (43,979) | 110,408 |
| Decrease (increase) in other current non-financial assets | 74,385 | (24,403) | 57,160 | (121,563) |
| Increase (decrease) in trade payables | 33,263 | (52,623) | (14,614) | (248,364) |
| Increase in contract liabilities | 32,061 | — | 121,856 | — |
| Decrease in downpayments on contracts | — | (72,964) | — | (109,719) |
| Decrease in deferred revenues | — | (59,219) | — | (334,319) |
| Decrease in other current financial liabilities | (4,340) | (2,450) | (19,195) | (20,591) |
| Increase (decrease) in other current non-financial liabilities | (105,249) | 38,870 | (217,463) | (23,698) |
| Net change in non-cash working capital items | \$ 122,631 | \$ 217,795 | \$ (505,734) | \$ (641,093) |